

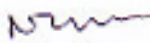
**Saiham Textile Mills Limited**  
**Statement of Financial Position (Un- Audited)**  
**As on March 31, 2014**

Particulars	Amount in Taka	
	March 31, 2014	June 30, 2013
<b>Assets</b>		
<b>Non-Current Assets :</b>	<b>2,061,567,066</b>	<b>2,152,951,867</b>
Property, Plant & Equipment (net of dep.)	783,036,523	816,516,117
Property, Plant & Equipment Melange unit (net of dep)	1,278,530,543	1,336,433,750
<b>Current Assets :</b>	<b>2,035,094,751</b>	<b>1,649,485,426</b>
Inventories	631,468,804	487,709,475
Trade Debtors	447,869,046	135,762,643
Sundry Receivable	15,375,000	73,023,957
Advances, Deposits & Prepayments	99,342,454	59,643,498
Cash & Cash Equivalents	841,039,447	893,345,853
<b>Total Assets</b>	<b>4,096,661,817</b>	<b>3,802,437,293</b>
<b>Equity &amp; Liabilities :</b>		
<b>Shareholders' equity:</b>	<b>2,402,830,996</b>	<b>2,318,853,020</b>
Share Capital	750,000,000	750,000,000
Share Premium (Rights Share)	727,500,000	727,500,000
General Reserve	2,764,589	2,764,589
Revaluation Reserve	558,599,126	581,156,129
Retained Earnings	363,967,281	257,432,302
<b>Non-Current Liabilities :</b>	<b>843,036,499</b>	<b>24,917,623</b>
Long Term Loan( HSBC)	784,709,354	-
Deferred Tax Liability	58,327,145	24,917,623
<b>Current Liabilities :</b>	<b>850,794,322</b>	<b>1,458,666,650</b>
Bank Loan & Overdraft (Janata Bank)	154,441,976	153,422,884
Short Term Loan (Dhaka Bank)	-	3,119,237
Short Term Loan (HSBC)	155,000,000	-
Current Account with Associate Company	68,730,883	-
Rights Share Money Refundable	15,000	15,000
Liabilities for Goods	356,160,334	382,870,676
Liabilities for Capital Machinery	59,259,871	888,374,380
Liabilities for Expenses & Other Finances	31,612,369	15,223,352
Provision for Tax	25,573,889	15,641,121
<b>Total Liabilities</b>	<b>1,693,830,821</b>	<b>1,483,584,273</b>
<b>Total Equity &amp; Liabilities</b>	<b>4,096,661,817</b>	<b>3,802,437,293</b>
<b>Net Assets Value (NAV) Per Share of Tk. 10</b>	<b>32.04</b>	<b>30.92</b>

(Md.Neyamat Ullah)  
 Company Secretary

**Saiham Textile Mills Limited**  
**Statement of Comprehensive Income (Un-Audited)**  
**For the 3rd quarter ended on March 31, 2014**

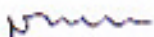
Particulars	Amount in Taka			
	July' 2013 to March' 2014	July' 2012 to March' 2013	January' 2014 to March' 2014	January' 2013 to March' 2013
Turnover	1,155,614,928	565,816,869	455,961,376	175,837,212
<b>Cost of Expenses:</b>				
Cost of Goods Sold	927,247,985	413,713,605	370,511,019	130,548,243
Administrative Expenses	35,538,268	27,387,019	12,551,166	9,950,446
Selling Expenses	1,703,755	722,650	358,500	276,700
Financial Expenses	36,169,056	15,742,730	19,559,880	5,686,292
<b>Total Cost &amp; Expenses</b>	<b>1,000,659,074</b>	<b>457,566,004</b>	<b>402,980,565</b>	<b>146,461,681</b>
<b>Operating Profit</b>	<b>154,955,854</b>	<b>108,250,865</b>	<b>52,980,811</b>	<b>29,375,531</b>
Non-Operating Income	70,844,904	97,213,497	25,473,094	28,244,000
Operating Profit before WPPF	225,800,758	205,464,362	78,453,905	57,619,531
Less : Provision for WPPF	10,702,417	9,784,017	3,735,900	2,743,787
<b>Profit before Tax</b>	<b>215,098,341</b>	<b>195,680,345</b>	<b>74,718,005</b>	<b>54,875,744</b>
Less : Provision for Tax	41,120,365	40,708,761	14,391,838	12,559,560
Current Tax	7,710,843	41,822,861	(2,221,925)	12,966,256
Deferred Tax- Loss	33,409,522	(1,114,100)	16,613,763	(406,696)
<b>Not Profit after Tax</b>	<b>173,977,976</b>	<b>154,971,584</b>	<b>60,326,167</b>	<b>42,316,184</b>
<b>Earnings Per Share</b>	<b>2.32</b>	<b>2.07</b>	<b>0.80</b>	<b>0.56</b>
<b>EPS Annualized</b>	<b>3.09</b>	<b>2.76</b>	<b>3.22</b>	<b>2.26</b>

  
(Md.Neyamat Ullah)  
Company Secretary



**Saiham Textile Mills Limited**  
**Statement of Cash Flow ( Un-Audited)**  
**For the 3rd quarter ended on March 31, 2014**

Particulars	Amount in Taka	
	July' 2013 to March' 2014	July' 2012 to March' 2013
<b>Cash flows from operating activities-A</b>		
Collection from Customers and others income	914,353,429	568,729,835
Payment to Suppliers, Employees & Other expenses	(1,010,374,773)	(529,837,260)
Income tax paid	(33,391,751)	(24,294,755)
<b>Net cash flows from operating activities</b>	<b>(129,413,095)</b>	<b>14,597,820</b>
<b>Cash flows from Investing activities-B</b>		
Purchase of property, plant and equipment(Including Melange unit	(12,340,819)	(1,083,078,552)
<b>Net cash used in investing activities</b>	<b>(12,340,819)</b>	<b>(1,083,078,552)</b>
<b>Adjustment of Deferred tax</b>	<b>2,221,925</b>	<b>(19,844,757)</b>
<b>Cash flows from financing activities-C</b>		
Loan (repaid) / received during the period	177,225,583	3,154,343
Dividend Paid	(90,000,000)	(112,500,000)
<b>Net cash used in financing activities</b>	<b>87,225,583</b>	<b>(109,345,657)</b>
<b>Net increase / (Decrease) in Cash and Cash Equivalents(A+B+C)</b>	<b>(52,306,406)</b>	<b>(1,197,671,146)</b>
Cash and cash equivalents at the beginning of the financial year	893,345,853	1,204,764,356
<b>Cash and Cash Equivalents at end of the financial period</b>	<b>841,039,447</b>	<b>7,093,210</b>
<b>Net Operating Cash Flow Per Share</b>	<b>(1.73)</b>	<b>0.19</b>
<b>Net Operating Cash Flow Per Share annualized</b>	<b>(2.30)</b>	<b>0.26</b>

  
(Md.Neyamat Ullah)  
Company Secretary

**Saiham Textile Mills Limited**  
**Statement of Changes in Equity ( Un-Audited)**  
For the 3rd quarter ended on March 31, 2014

Particulars	Share Capital	Deposit against Rights Share	Share Premium of Rights Share	General Reserve	Revaluation Surplus	Retained Earnings	Total in Taka
<b>Balance as on July 01, 2012</b>	<b>250,000,000</b>	<b>500,000,000</b>	<b>727,500,000</b>	<b>2,764,589</b>	<b>542,979,680</b>	<b>189,109,004</b>	<b>2,212,353,273</b>
Dividend for 2011-12	-	-	-	-	-	(112,500,000)	(112,500,000)
Tax Paid for 2011-2012	-	-	-	-	-	(10,794,755)	(10,794,755)
Net profit after tax	-	-	-	-	-	154,971,584	154,971,584
Adjustment of Revaluation of PPF	-	-	-	-	-	24,206,433	24,206,433
Adjustment of Revaluation of Fixed Assets					(74,925,330)	-	(74,925,330)
<b>Balance as on March 31, 2013</b>	<b>250,000,000</b>	<b>500,000,000</b>	<b>727,500,000</b>	<b>2,764,589</b>	<b>468,054,350</b>	<b>244,992,266</b>	<b>2,193,311,205</b>
<b>Balance as on July 01, 2013</b>	<b>750,000,000</b>	<b>-</b>	<b>727,500,000</b>	<b>2,764,589</b>	<b>581,156,129</b>	<b>257,432,302</b>	<b>2,318,853,020</b>
Dividend Paid for 2012-2013	-	-	-	-	-	(90,000,000)	(90,000,000)
Net profit after tax	-	-	-	-	-	173,977,976	173,977,976
Adjustment of Revaluation of PPE	-	-	-	-	(22,557,003)	22,557,003	-
<b>Balance as on March 31, 2014</b>	<b>750,000,000</b>	<b>-</b>	<b>727,500,000</b>	<b>2,764,589</b>	<b>558,599,126</b>	<b>363,967,281</b>	<b>2,402,830,996</b>

  
(Md.Neyamat Ullah)  
Company Secretary